

TRANSCORP INTERNATIONAL LTD.

5th Floor, Transcorp Towers,
Moti Doongri Road,
Jaipur-302004 (Rajasthan)
Telephone: 2363888, 23639999
Fax: 91-141-237 2066
CIN:L51909DL1994PLC235697
Web-Site: www.transcorpint.com
E-mail: corp@transcorpint.com

June 28, 2022

BSE Limited
P.J. Towers
Dalal Street
Mumbai – 400 001


Scrip Code: 532410
Symbol: TRANSCOR

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Composite Scheme of Arrangement (Scheme) between Transcorp International Limited (“Amalgamated Company” / “Demerged Company”) and Transcorp Estates Private Limited (“Amalgamating Company”) and Transwire Forex Limited (“Resulting Company 1”) and Transcorp Payments Limited (“Resulting Company 2”) and their respective shareholders and creditors, pursuant to the provisions of Sections 230 to 232 read with Sections 52 and 66 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

We, Transcorp International Limited, hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Transcorp International Limited


Dilip Kumar Morwal
Company Secretary



Place: Jaipur