

# TRANSCORP INTERNATIONAL LTD.

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June 28, 2022

**BSE Limited**  
P.J. Towers  
Dalal Street  
Mumbai – 400 001

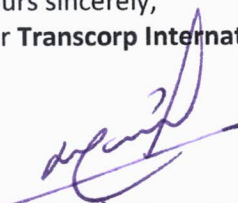
**Scrip Code: 532410**  
**SYMBOL: TRANSCOR**

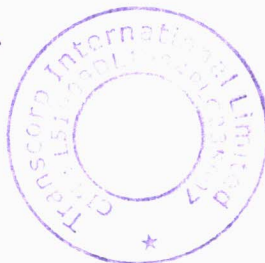
**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Composite Scheme of Arrangement (Scheme) between Transcorp International Limited (“Amalgamated Company” / “Demerged Company”) and Transcorp Estates Private Limited (“Amalgamating Company”) and Transwire Forex Limited (“Resulting Company 1”) and Transcorp Payments Limited (“Resulting Company 2”) and their respective shareholders and creditors, pursuant to the provisions of Sections 230 to 232 read with Sections 52 and 66 and other applicable provisions of the Companies Act, 2013 (“Scheme”)**

We, **Transcorp International Limited** (Amalgamated Company / Demerged Company), hereby confirm that:

- a. No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation;
- b. There are no defaults in regards to listed debt obligations of the entities, since the companies forming part of the Scheme doesn't have its debt listed.

Yours sincerely,  
For **Transcorp International Limited**

  
**Dilip Kumar Morwal**  
Company Secretary



Place: Jaipur