ANAND JAIN & CO.

CHARTERED ACCOUNTANTS

Anand Prakash Jain

B.Com., LL.B., F.C.A., A.C.S.

Phone : 9314680888 (Mobile)

Email:anandjain175@hotmail.com

Independent Auditor's Limited Review Report on unaudited Standalone financial results of TRANSCORP INTERNATIONAL LIMITED for the quarter ended 30th September, 2026 and year to date results for the period from 1st April 2026 to 30th September, 2026

TO
THE BOARD OF DIRECTORS
TRANSCORP INTERNATIONAL LIMITED
NEW DELHI

1. We have reviewed the accompanying statement of unaudited standalone financial results of TRANSCORP INTERNATIONAL LIMITED ("Company") for the quarter ended 30th September, 2026 and year to date results for the period from 1st April 2026 to 30th September, 2026 (hereinafter referred to as "Statement") prepared by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing regulations")

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended , read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE)2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and applying analytical procedures to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Anand Jain & Co. JAIPUR Chartered Accountants

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CHARTERED ACCOUNTANTS

Anand Prakash Jain

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Phone : 9314680888 (Mobile)

Email:anandjain175@hotmail.com

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement read with notes thereon prepared in accordance with applicable Indian Accounting standards specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ANAND JAIN & CO.
Chartered Accountants
FRN001857C

Anand Jain & Co. JAIPUR Chartered Accountants

(ANAND PRAKASH JAIN)
PROPRIETOR
M.No. 071045
Place : Jaipur
Date : 04/11/2026
UDIN 26071045BHYZGF8925

Transcorp International Limited

Standalone Balance Sheet as at 30th September 2026

(Rs. in Lakhs)

	Particulars	Note No.	As at 30th September 2026	As at 31st March 2026
	ASSETS			
1)	**Non-current assets**			
	(a) Property, Plant and Equipment	2	1,638.41	1,666.65
	(b) Right of use Assets	3	10.43	20.60
	(c) Investment Property	4	1,118.70	1,119.76
	(d) Other Intangible assets	5	7.71	10.11
	(e) Intangible assets Under Development			-
	(f) Investment in subsidiaries	6	3,728.95	3,728.95
	(g) Financial Assets			
	(i) Investments	7	28.40	26.48
	(ii) Trade receivables		-	-
	(ii) Loans	7(a)	0.80	1.19
	(iii) Others	8	8.99	64.58
	(h) Other non current assets	9	9.92	34.56
	(i) Deferred tax Assets (Net)	20	-	54.00
	Total		**6,552.31**	**6,726.87**
2)	**Current assets**			
	(a) Inventories	10	211.17	220.66
	(b) Financial Assets			
	(i) Trade Receivable	11	1,040.68	720.74
	(ii) Cash and cash equivalents	12	546.55	432.18
	(iii) Bank balances other than (ii) above	12(i)	3,474.01	5,818.62
	(iv) Loans	13	1.63	2.62
	(v) Others	14	81.05	69.93
	(c) Current Tax Assets (Net)	15	739.55	948.94
	(d) Other current assets	16	497.88	519.55
	Total		**6,592.52**	**8,733.23**
	Total Assets		**13,144.83**	**15,460.10**
	EQUITY AND LIABILITIES			
1)	**Equity**			
	(a) Equity Share capital	17	640.27	639.07
	(b) Other Equity	18	5,256.73	5,172.73
	LIABILITIES			
2)	**Non-current liabilities**			
	(a) Financial Liabilities			
	(i) Borrowings	19	22.32	36.44
	(ii) Lease Liability	19(i)	0.99	8.12
	(b) Deferred tax liabilities (Net)	20	14.62	-
	(c) Provisions	21	44.58	27.25
3)	**Current liabilities**			
	(a) Financial Liabilities			
	(i) Borrowings	22	1,428.78	1,331.32
	(ii) Lease Liabilities	22(i)	10.49	14.17
	(iii) Trade payables	23		
	-Total outstanding dues of micro enterprises and small enterprises		2.07	8.21
	- Total outstanding dues of creditors other than micro enterprises and small enterprises		1,065.99	843.79
	(iv) Other financial liabilities	24	4,531.91	7,194.97
	(b) Other current liabilities	25	101.15	157.35
	(c) Provisions	26	24.94	26.68
	(c) Current Tax Liabilities (Net)	25(i)	-	-
	Total Equity and Liabilities		**13,144.83**	**15,460.11**
			0.00	

Signed for the purpose of Identification

For ANAND JAIN & CO.
CHARTERED ACCOUNTANTS
FRN: 001857C

Anand Prakash Jain
Proprietor

M.No.: 071045

UDIN :
Place: Jaipur
Date: 04.11.2026

Anand Jain & Co. JAIPUR Chartered Accountants

For and on behalf of the board of directors of

Transcorp International Limited

Rajesh Garg
DIN: 11027200
Executive Director cum Chief Financial Officer

TRANSCORP INTERNATIONAL LIMITED

Regd. Office:- Plot No. 3, HAF Pocket, Sec. 18A, Dwarka, Phase-II, New Delhi-110075
CIN: L51909DL1994PLC235697, Web-site: www.transcorpint.com, Phone: 91-11-30418901-05,
Fax: 91-11-30418906, e-mail: grievance@transcorpint.com

Statement of Standalone Financial Results for the Quarter and Half Year ended 30th September 2026

(Rs. in Lakhs)

	PARTICULARS	Note No.	Quarter Ended 30th September 2026	Quarter Ended 30th June 2026	Quarter Ended 30th September 2025	Half Year Ended 30th September 2026	Half Year Ended 30th September 2025	Year ended 31st March 2026
			Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
I	Revenue							
	Revenue from operations	25	19,073.04	28,365.06	24,789.42	47,438.10	47,606.38	88,088.82
	Other income	26	50.84	100.65	47.69	151.49	110.67	237.31
	Total Revenue (I)		19,123.88	28,465.70	24,837.11	47,589.59	47,717.06	88,326.13
II	Expenses							
	Purchase	27	17,848.17	26,794.77	23,336.66	44,642.94	44,744.83	81,731.35
	(Increase)/Decrease in Inventories	28	-11.85	21.34	(4.95)	9.49	62.47	155.11
	Employee benefits expense	29	453.45	466.86	421.46	920.31	875.19	1,912.69
	Finance costs	30	41.26	35.67	55.78	76.93	114.22	182.99
	Depreciation and Amortisation	31	24.73	26.38	32.92	51.10	66.57	128.15
	Other expenses	32	737.32	881.96	875.01	1,619.28	1,646.88	3,326.11
	Total Expenses (II)		19,093.08	28,226.97	24,716.89	47,320.05	47,510.16	87,436.40
III	Profit before exceptional items & tax(I-II)		30.80	238.73	120.22	269.54	206.90	889.73
IV	Exceptional Items							
V	Profit/(loss) before tax (III-IV)		30.80	238.73	120.22	269.54	206.90	889.73
VI	Tax expense:							
	Current tax		-	-	-	-	-	20.00
	Deferred tax (Refer Note No.36)		7.75	60.08	30.26	67.84	-	216.48
	Income tax for earlier years		-1.39	5.88	-	4.49	52.07	2.58
	Total Tax Expenses (VI)		6.36	65.97	30.26	72.33	52.07	239.06
VII	Profit/(loss) for the year (V-VI)		24.43	172.77	89.96	197.21	154.83	650.67
VIII	Other Comprehensive Income							
	A) Items that will not be reclassified to profit or loss							
	a (i) Changes in the fair value of FVOCI		-2.88	4.79	-0.08	1.92	1.25	0.09
	a (ii) Income tax relating to items that will not be reclassified to profit or loss(Including rate change		0.41	-0.69	0.01	-0.27	(0.18)	(0.01)
	b (i) Re-measurement gains (losses) on defined benefit plans transferred to OCI		-1.44	3.45	12.64	2.01	13.55	17.83
	b (ii) Income tax relating to items that will not be reclassified to profit or loss		0.36	-0.87	-3.18	(0.51)	(3.41)	(4.49)
IX	Total Comprehensive Income for the period (VII+VIII) (Comprising Profit(Loss) and Other Comprehensive Income for the period)		20.90	179.46	99.36	200.36	166.04	664.09
X	Paid up Equity share capital Face Value Rs.2/- per share		640.27	640.27	639.07	640.27	639.07	639.07
XI	Reserve excluding revaluation reserve as per							4,493.50
XII	Earnings per equity share (Par Value Rs. 2/-							
	(1) Basic (in Rs.)		0.08	0.54	0.28	0.62	0.48	2.04
	(2) Diluted (in Rs.)		0.08	0.54	0.28	0.61	0.48	2.03
	Weighted Average no. of Equity Shares in Lakhs		319.97	319.81	319.37	319.97	319.37	319.45
	Weighted Average no. of Equity Shares for dilutive EPS (due to ESOPs) in lakhs		321.21	321.21	320.65	321.21	320.65	321.05

Note:

1 The above standalone financial results have been reviewed and recommended by the Audit Committee in its meeting held on 4th November 2026. The same have been approved and taken on record by the Board of Directors of the company in its meeting held on 4th November 2026. The Statutory Auditor of the company has expressed an unmodified opinion on these financial results.

2 The Executive Director and CFO of the Company have certified in terms of Regulation 33(2)(a) of SEBI (LODR) Regulations, 2015 that the above financial results do not contain any false or misleading statement or figures and do not omit any material fact which may make the statement or figures contained therein misleading.

3 The company is engaged in the business of forex and remittance and hence there is no separate reportable segment within the criteria defined under Ind AS 108-"Operating Segments".

4 Company has paid a dividend of Rs.128.05 lacs to its shareholders @ Rs.0.40 per Equity Share of Rs.2 each, as approved in the Annual General Meeting held on 31st July 2026.

5 Previous year/period figures have been recasted and regrouped wherever necessary.

6 The above Results are available on the website of BSE Limited http://www.bseindia.com and on the website of the Company http://www.transcorpint.com.

Signed for the purpose of identification
For ANAND JAIN & CO.
CHARTERED ACCOUNTANTS
FRN: 001857C

Anand Prakash Jain
Proprietor
M.No.: 071045

Place: Jaipur
Date: 04.11.2026

Anand Jain & Co. JAIPUR

For and on behalf of the board of directors of
Transcorp International Limited

Rajesh Garg
DIN: 11027200
Executive Director cum Chief Financial Officer

Transcorp International Limited

Standalone Statement of Cash flow for the Half year ended 30th September 2026

(Rs. in Lakhs)

	Particulars	Quarter Ended 30.09.2026	Year ended 31.03.2026
I	**Cash flows from operating activities**		
	Net profit before tax and extraordinary items	269.54	889.73
	Adjustments for :		
	Depreciation	51.10	128.15
	Share base expenses	7.56	24.92
	(Profit)/Loss on sale of assets	(0.11)	(4.13)
	Fixed Assets Written off	-	6.29
	Property Income	(1.47)	(3.68)
	Bad Debts written off	18.15	2.92
	Capital gain on debt fund	-	(1.02)
	Sundry Balances written off	29.24	8.86
	Sundry Balance write back (net)	(224.19)	(28.65)
	Dividend Income	(0.29)	(0.26)
	Interest Income	(31.43)	(55.90)
	Profit on Lease Termination/Modification	(0.59)	(1.61)
	Interest on Income Tax	(29.61)	(14.45)
	Interest expense and other borrowing costs	76.93	182.99
	Miscellaeous round off	(0.03)	0.07
	Operating profit before working capital changes	**164.81**	**1,134.24**
	Adjustments for :		
	Loans to employees	0.18	2.31
	Trade and other receivables	(338.09)	(166.67)
	Inventories(Increase)/Decrease	9.49	155.10
	Other financial current assets	(11.11)	90.68
	Other Current Assets	(7.57)	(128.75)
	Non current financial assets	1.52	7.81
	Other earmarked bank balances	2,340.27	(1,057.35)
	Other non current assets	24.64	85.57
	Other Current Liabilities	(56.20)	(71.96)
	Trade and other payables	440.25	(486.50)
	Other Financial Liabilites	(2,663.22)	1,766.70
	Gratuity Liability	15.59	32.10
	Effect of acturial gain (OCI) and Share valuation (OCI)	2.01	17.83
	Cash generated from operations	**(77.44)**	**1,381.12**
	Direct taxes paid	204.90	(397.46)
	Net cash flow from operating activities	**127.46**	**983.66**
II	**Cash flows from investing activities**		
	Purchase of Property, Plant and Equipment	-14.01	-304.27
	Payable against capital asset	0.00	-353.61
	Sale of Property, Plant and Equipment	0.87	38.04
	Investment in Equity shares of other companies	0.00	0.00
	Other non operating income(net of expenses) lease termination	0.59	1.61
	Rental Income(Net of expenses)	1.47	3.68
	Dividend Income	0.29	0.26
	Interest income	61.04	70.36
	Capital gain on debt fund	-	1.02
	Loans to subsidiary/related parties	1.20	(1.20)
	Bank deposits/other bank balances including interest accrued	58.58	506.41
	Net cash flow from investing activities	**110.02**	**(37.71)**
III	**Cash flows from financing activities**		
	Proceeds from short term borrowings(Net of Repayments)	97.46	-717.09
	Proceeds from long term borrowings(Net of Repayments)	(14.12)	31.17
	Interest & other borrowing costs	(76.93)	(182.99)
	Increase in share capital and securities premium	5.33	2.11

Transcorp International Limited

Standalone Statement of Cash flow for the Half year ended 30th September 2026

(Rs. in Lakhs)

Particulars	Quarter Ended 30.09.2026	Year ended 31.03.2026
Dividend & Corporate dividend tax paid	(128.05)	(159.69)
Payment of Lease Liabilities(excluding interest)	(6.79)	(11.75)
Net cash flow from financing activities	(123.11)	(1,038.25)
Net increase /(decrease)in cash and cash equivalents	114.37	(92.30)
Cash and cash equivalents (opening)	432.18	524.48
Cash and cash equivalents (closing)	546.55	432.18
Cash and Cash Equivalents comprises of -		
Particulars		
Cash in hand	216.92	203.15
Bank balances in current/ CC accounts	329.63	229.03
Cheques/Drafts in Hand	0.00	0.00
Total	546.55	432.18

Signed for the purpose of Identification.

For ANAND JAIN & CO.

CHARTERED ACCOUNTANTS

FRN: 001857C

Anand Prakash Jain

Proprietor

M.No.: 071045

UDIN : 26071045BHY2GF8925

Place: Jaipur

Date: 04-11-2026

Anand Jain & Co. JAIPUR Chartered Acc.

For and on behalf of the board of directors of

Transcorp International Limited

Mr. Rajesh Garg

(DIN:)

M No. 096484

Executive Director cum Chief Financial Officer

ANAND JAIN & CO.

CHARTERED ACCOUNTANTS

Anand Prakash Jain

B.Com., LL.B., F.C.A., A.C.S.

Phone : 9314680888 (Mobile)

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Independent Auditor's Limited Review Report on unaudited Consolidated financial results of TRANSCORP INTERNATIONAL LIMITED for the quarter ended 30th September, 2026 and year to date results for the period from 1st April 2026 to 30th September, 2026

TO

THE BOARD OF DIRECTORS

TRANSCORP INTERNATIONAL LIMITED ,

NEW DELHI

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of TRANSCORP INTERNATIONAL LIMITED (hereinafter referred to as "the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30th September, 2026 and year to date results for the period from 1st April, 2026 to 30th September, 2026 (hereinafter referred to as "the Statement", being submitted by the parent pursuant to the requirement of Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 (" the Listing Regulations") .

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting " ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended read with relevant rules made thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India and also considering the requirement of Standard on Auditing (SA 600) on 'Using the work of another Auditor' including materiality.

4. This standard SRE 2410, requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance

Anand Jain & Co. JAIPUR Chartered Accountants

ANAND JAIN & CO.
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Phone : 9314680888 (Mobile)
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with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

5. The Statement includes the results of the following subsidiaries:

a) RITCO TRAVELS AND TOURS PRIVATE LIMITED

b) TRANSCORP ESTATES PRIVATE LIMITED

c) TRANSWIRE FOREX LIMITED

d) TRANSCORP PAYMENTS LIMITED

6. Based on our review conducted and procedures performed as stated in paragraph 3 and 4 above and based on the consideration of review reports of other auditors referred in paragraph 7 below , nothing has come to our attention that causes us to believe that the Statement read with notes thereon prepared in accordance with applicable Indian Accounting standards specified under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. **Other Matters:**

We did not review the interim financial results / financial information of two subsidiaries mentioned in para 5(c) and (d) above included in the Statement , whose interim financial results/ financial information reflect total revenues of Rs. NIL and Rs. NIL , total net loss after tax of Rs 1.41 LAKHS and Rs. 2.39 LAKHS and total other comprehensive income (net of tax) of Rs. 0.00 lakhs and (-)0.01 lakhs , for the quarter ended 30th September, 2026 and year to date results for the period from 1st April 2026 to 30th September, 2026 respectively , total cash inflow/(outflow) of RS.0.60 LAKHS for the period from 1st April 2026 to 30th September, 2026 and total assets of Rs 2.68 Lakh as at 30th September, 2026 as

ANAND JAIN & CO.
CHARTERED ACCOUNTANTS
Anand Prakash Jain
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Phone : 9314680888 (Mobile)
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considered in the Statement. These interim financial results/ financial information have been reviewed by other auditors whose reports have been furnished to us by the management of parent and our conclusions on the Statement , in so far as it relates to amounts and disclosures included in respect of these subsidiaries ,is based solely on the reports of the other auditors and procedures performed by us as stated in paragraph 4 above.

Our conclusion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.

For ANAND JAIN & CO.
Chartered Accountants
FRN001857C

(ANAND PRAKASH JAIN)
PROPRIETOR
M.NO. 071045
Place : Jaipur
Date : 04/11/2026
UDIN 26071045JEGYJY4252

Transcorp International Limited
Consolidated Balance Sheet as at 30th September, 2026

(Rs. in Lakhs)

	Particulars	Note No.	As at 30th September, 2026	As at 31st March, 2026
	ASSETS			
1)	**Non-current assets**			
	(a) Property, Plant and Equipment	2	1,912.65	1944.08
	(b) Right of use Assets	2(i)	10.43	20.60
	(c) Investment Property	3	1,150.79	1151.85
	(d) Other Intangible assets	4	9.37	13.43
	(e) Intangible assets Under Development			
	(f) Investment in Associates	5	446.99	280.14
	(g) Financial Assets			
	(i) Investments	6	1,217.02	1202.69
	(ia) Loans	7	0.80	1.19
	(ii) Others	8	10.51	66.10
	(h) Other non current assets	9	10.07	34.75
	(i) Deferred tax Assets (Net)	20	64.16	121.88
2)	**Current assets**			
	(a) Inventories	10	211.17	220.66
	(b) Financial Assets			
	(i) Investments			
	(ii) Trade Receivable	11	1,743.55	1434.48
	(iii) Cash and cash equivalents	12	551.84	438.64
	(iv) Bank balances other than (ii) above	12(i)	3,474.10	5818.71
	(v) Loans	13	3,276.06	2800.47
	(vi) Others	14	345.50	390.04
	(c) Current Tax Assets (Net)	15	772.41	1005.21
	(d) Other current assets	16	506.40	533.87
	Total Assets		15,713.82	17,478.78
	EQUITY AND LIABILITIES			
1)	**Equity**			
	(a) Equity Share capital	17	640.27	639.07
	(b) Other Equity	18	6,812.71	6667.76
	LIABILITIES			
2)	**Non-current liabilities**			
	(a) Financial Liabilities			
	(i) Borrowings	19	36.76	72.55
	(ii) Lease Liability	19(i)	0.99	8.12
	(ii) Other financial liabilities		-	
	(b) Provisions	24(i)	57.33	27.26
	(b) Deferred tax liabilities (Net)		119.53	100.56
	(d) Other non-current liabilities		-	
3)	**Current liabilities**			
	(a) Financial Liabilities			
	(i) Borrowings	21	2,042.40	1386.32
	(ii) Lease Liabilities	21(i)	10.49	14.17
	(iii) Trade payables			
	-Total outstanding dues of micro enterprises and small enterprises	22	4.19	17.09
	- Total outstanding dues of creditors other than micro enterprises and small enterprises		1,141.12	960.89
	(iv) Other financial liabilities	23	4,573.12	7185.42
	(b) Other current liabilities	24	234.21	309.73
	(c) Provisions	24(i)	27.64	38.09
	(d) Current Tax Liabilities (Net)	24(ii)	13.06	51.75
	Total Equity and Liabilities		15,713.82	17,478.78
			-0.00	

Signed for the purpose of Identification

For Anand Jain & Co.
CHARTERED ACCOUNTANTS
FRN: 001857C

Anand Prakash Jain
Proprietor
M.No.: 071045
UDIN : 26071045JEGYJY4252
Place: Jaipur
Date: 04.11.2026

For and on behalf of the board of directors of
Transcorp International Limited

Mr. Rajesh Garg
DIN: 11027200
Executive Director cum Chief Financial Officer

Anand Jain & Co. JAIPUR Chartered Accountants

TRANSCORP INTERNATIONAL LIMITED

Regd. Office: Plot No. 3, HAF Pocket, Sec. 18A, Dwarka, Phase-II, New Delhi-110075
CIN: L51909DL1994PLC235097, Website: www.transcorpint.com, Phone: 91-11-30418901-05,
Fax: 91-11-30418906, e-mail: grievance@transcorpint.com
Statement of Consolidated Financial Results for the Quarter and Half year ended on 30th September 2026

(Rs. in Lakhs)

	PARTICULARS	Note No.	Quarter Ended September,2026	Quarter Ended June,2026	Quarter Ended September, 2025	Half Year Ended September,2026	Half Year Ended September,2025	Year ended 31.3.2026
			Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
I	**Revenue**							
	Revenue from operations	25	19,186.74	28498.88	24922.08	47685.62	47847.33	88,582.29
	Other income	26	110.93	174.08	124.87	285.01	234.74	485.43
	Total Revenue (I)		19,297.67	28,672.96	25,046.95	47,970.63	48,082.07	89,067.72
II	**Expenses**							
	Purchase of Stock in Trade	27	17,848.17	26,794.77	23,336.67	44,642.94	44,744.83	81,731.35
	(Increase)/Decrease in Inventories of Stock in Trade	28	(11.85)	21.34	(4.94)	9.49	62.47	155.11
	Employee benefits expense	29	528.09	542.83	480.42	1,070.91	986.20	2,177.98
	Finance costs	30	54.18	41.68	52.93	95.86	108.74	177.55
	Depreciation and Amortisation	31	27.48	29.12	30.41	56.60	73.51	142.07
	Other expenses	32	794.17	944.74	935.11	1,738.92	1,747.74	3,552.50
	Total Expenses (II)		19,240.24	28,374.48	24,836.60	47,614.72	47,733.48	87,936.56
III	**Profit/(Loss) before share of profit/(loss) of associate (I-II)**		57.43	298.48	210.35	355.91	348.59	1,131.16
IV	**Share of profit/(loss) from associate**		(0.56)	-	-	(0.56)		(0.23)
	Exceptional Items							
V	**Profit/(loss) before tax (III-IV)**		56.87	298.48	210.35	355.35	348.59	1,130.93
VI	Tax expense:							
	Current tax		1.52	11.54	14.72	13.06	27.75	71.75
	MAT Credit set off/reversed /Carried Forward		-	-	-	-		-
	Deferred tax		8.37	63.18	33.61	71.55	56.91	224.80
	Income tax for earlier year		(3.06)	5.88	(9.27)	2.82	(9.27)	(4.70)
	Total Tax Expenses (VI)		6.83	80.60	39.06	87.43	75.39	291.85
VII	**Profit/(loss) for the year (V-VI)**		50.04	217.88	171.29	267.92	273.20	839.09
VIII	**Other Comprehensive Income**							
	A) Items that will not be reclassified to profit or loss(Net of tax)							
	Re-measurement gains (losses) on defined benefit plans transferred to OCI		(1.43)	3.43	12.65	2.00	13.55	19.50
	Income tax relating to items that will not be reclassified to profit or loss		0.36	(0.86)	(3.18)	(0.50)	(3.41)	(4.91)
	Changes in the fair value of FVOCI Equity Instruments		(9.96)	0.47	79.33	(9.48)	73.48	26.73
	Income tax relating to items that will not be reclassified to profit or loss		1.42	(0.07)	(11.35)	1.36	(10.51)	(3.82)
	B) Items that will be reclassified to profit or loss							
IX	**Total Comprehensive Income for the period (VII+VIII) (Comprising Profit(Loss) and Other Comprehensive Income for the period)**		40.44	220.86	248.75	261.29	346.31	876.58
X	**Paid up Equity Share Capital(Face Value RS. 2/- per share**		640.27	640.27	639.07	640.27	639.07	639.07
XI	**Reserves excluding revaluation reserve**							6,667.76
XII	**Earnings per equity share**							
	(1) Basic (in Rs.)		0.16	0.68	0.54	0.84	0.86	2.63
	(2) Diluted (in Rs.)		0.16	0.68	0.53	0.83	0.85	2.61
	Weighted Average no. of Equity Shares in lakh		319.97	319.81	319.37	319.97	319.37	319.45
	Weighted Average no. of Equity Shares for dilutive EPS (due to ESOPs) in lakh		321.21	321.21	320.65	321.21	320.65	321.05
	Nominal Value per Equity Share		2.00	2.00	2.00	2.00	2.00	2.00

Note:

1 The above standalone financial results have been reviewed and recommended by the Audit Committee in its meeting held on 4th November 2026. The same have been approved and taken on record by the Board of Directors of the company in its meeting held on 4th November 2026. The Statutory Auditor of the company has expressed an unmodified opinion on these financial results.

2 The consolidated figure includes financials of the wholly owned subsidiaries of the company named Transcorp Estates Private Limited , Ritco Travels & Tours Private Limited ,Transwire Forex Limited and Transcorp Payments Limited .

3 The Executive Director cum CFO of the Company have certified in terms of Regulation 33(2)(a) of SEBI (LODR) Regulations, 2015 that the above financial results do not contain any false or misleading statement or figures and do not omit any material fact which may make the statement or figures contained therein misleading.

4 Information on Standalone figures for the year ended 30.09.2026

Particulars	Quarter Ended September,2026	Quarter Ended June,2026	Quarter Ended September, 2025	Half Year Ended September,2026	Half Year Ended September,2025	Year ended 31.3.2026
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
1)Revenue From Operation	19,073.04	28,365.06	24,789.42	47,438.10	47,606.38	88,088.82
2) Other Income	50.84	100.65	47.69	151.49	110.67	237.31
3)Profit/ (Loss) before tax	30.80	238.73	120.22	269.54	206.90	889.73
4)Profit/ (Loss) for the period (after tax)	24.43	172.77	89.96	197.21	154.83	650.67
5)Other Comprehensive Income (net of tax)	(3.54)	6.69	9.39	3.15	11.21	13.42
6)Total Comprehensive Income	20.90	179.46	99.36	200.36	166.04	664.09
7)Basic EPS (In Rs not annualized)	0.08	0.54	0.28	0.62	0.48	2.04
8)Diluted EPS (In Rs not annualized)	0.08	0.54	0.28	0.61	0.48	2.03

5 Company has paid a dividend of Rs.128.05 lacs to its shareholders @ Rs.0.40 per Equity Share of Rs.2 each, as approved in the Annual General Meeting held on 31st July 2026.

6 Previous year/period figures have been recasted and regrouped wherever considered necessary.

7 The above Results are available on the website of BSE Limited http://www.bseindia.com and on the website of the Company http://www.transcorpint.com.

Signed for the purpose of Identification

For Anand Jain & Co.
CHARTERED ACCOUNTANTS
FRN: 001857C

Anand Prakash Jain
Proprietor
M.No.: 071045
UDIN : 26071045JEGYJY4252
Place: Jaipur
Date: 04.11.2026

For and on behalf of the board of directors of
Transcorp International Limited

Mr. Rajesh Garg
DIN: 11027200
Executive Director cum Chief Financial Officer

Anand Jain & Co. JAIPUR Chartered Accountants

Transcorp International Limited

Consolidated Statement of Cash flow for the Half Year Ended 30th September 2026

	Particulars	Half Year Ended 30th Sept 2026	Year ended 31st March 2026
I	**Cash flows from operating activities**		
	Net profit before tax and extraordinary items	355.35	1,130.93
	Adjustments for :		
	Bad Debts written off	36.37	21.06
	Depreciation	56.60	142.07
	Share base expenses	7.56	24.92
	Fixed Assets Written off	-	6.29
	Sundry Balances written off	29.24	8.86
	Sundry Balance write back (net)	(227.82)	(28.31)
	(Profit)/Loss on sale of assets	(0.11)	(4.17)
	Property Income	(1.47)	(3.68)
	Other non operating income(Net of expenses)	-	(1.86)
	Unspent liabilties written back	-	(16.65)
	Unrealised gain on fair value conversion of investi	(17.82)	(32.57)
	Dividend Income	(0.32)	(7.76)
	Capital gain on debt fund	-	(1.02)
	Income from AIF	-	0.22
	Interest Income	(152.27)	(419.43)
	Interest on Income Tax	(29.61)	(15.17)
	Interest expense and other borrowing costs	95.86	177.55
	Share in profit from partnership firm	0.56	0.23
	Miscellaeous round off	0.01	-
	Profit on Lease Termination/Modification	(0.59)	-
	Operating profit before working capital changes	**151.53**	**981.52**
	Adjustments for :		
	Loans	10.18	-7.69
	Trade and other receivables	(345.44)	(159.74)
	Inventories(Increase)/Decrease	9.49	155.10
	Other earmarked bank balances	2,340.27	(1,057.35)
	Other financial current assets	44.54	51.03
	Other Current Assets	(1.77)	(108.52)
	Non current financial assets	1.52	7.71
	Other non current assets	24.68	85.65
	Other Current Liabilities	(75.52)	(35.43)
	Trade and other payables	395.14	(443.14)
	Other Financial Liabilites	(2,612.45)	1,755.84
	Gratuity Liability	19.61	37.31
	Effect of acturial gain (OCI)	2.00	19.50
	Cash generated from operations	**(36.23)**	**1,281.80**
	Direct taxes paid	178.23	(463.73)

JAIPUR Chartered Accountants

	Net cash flow from operating activities	**142.00**	**818.07**
II	**Cash flows from investing activities**		
	Purchase of Property, Plant and Equipment	(14.64)	(305.38)
	Sale of Property, Plant and Equipment	0.87	38.27
	Withdrawl of capital from partnership firm	(167.40)	-
	Rental Income(Net of expenses)	1.47	3.68
	Dividend Income	0.32	7.76
	Capital gain on debt fund	-	1.02
	Income from AIF	-	10.14
	Interest income	181.88	434.60
	Loans to body corporate and others	(3.15)	5.34
	Loans to related parties	(482.23)	(791.50)
	Other non operating income(net of expenses) lease te	0.59	1.86
	Investments in Bonds/Equity shares/Preference Sha	-	(29.45)
	Bank deposits including interest accrued	58.57	539.22
	Net cash flow from investing activities	**(423.72)**	**(84.46)**
III	**Cash flows from financing activities**		
	Increase in share capital and securities premium	5.33	2.11
	Proceeds from short term borrowings(Net of Repayments)	656.09	(457.18)
	Proceeds from long term borrowings(Net of Repayments)	(35.79)	(34.38)
	Interest & other borrowing costs	(95.86)	(177.55)
	Dividend paid	(128.05)	(159.69)
	Payment of Lease Liabilities	(6.79)	(11.75)
	Net cash flow from financing activities	**394.92**	**(838.45)**
	Net increase /(decrease)in cash and cash equivalents	113.21	(104.84)
	Cash and cash equivalents (opening)	438.64	543.48
	Cash and cash equivalents (closing)	**551.85**	**438.65**

Anang Jain & Co. JAIPUR Chartered Accountants

TRANSCORP INTERNATIONAL LIMITED

Regd. Office:- Plot No. 3, HAF Pocket, Sec. 18A, Dwarka, Phase-II, New Delhi-110075
CIN: L51909DL1994PLC235697, Web-site: www.transcorpint.com, Phone: 91-11-30418901-05,
Fax: 91-11-30418906, e-mail: grievance@transcorpint.com

CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND NINE MONTHS ENDED 30TH SEPTEMBER, 2026

PARTICULARS	Quarter ended 30.09.2026 Reviewed	Quarter ended 30.06.2026 Reviewed	Quarter ended 30.09.2025 Reviewed	Half Year Ended 30.09.2026 Reviewed	Half Year Ended 30.09.2025 Reviewed	Year Ended 31.03.2026 Audited
Segment Revenue						
Foreign exchange and money transfer	19,075.79	28,367.67	24,789.42	47,443.46	47,606.38	88,088.82
Travel, ticketing and car rental	112.42	136.47	132.98	248.89	242.57	497.16
Real Estate and Building rent	-	-	-	-		-
Total Revenue	**19,188.21**	**28,504.14**	**24,922.40**	**47,692.35**	**47,848.95**	**88,585.98**
Less Inter Segment Revenue	(1.48)	(5.25)	(0.32)	(6.73)	(1.62)	(5.00)
Segment Revenue	**19,186.73**	**28,498.89**	**24,922.08**	**47,685.62**	**47,847.33**	**88,580.98**
Segment results (Profit before tax and interest) excluding dividend from WOS						
Foreign exchange and money transfer	27.44	175.38	128.10	202.82	210.05	834.32
Travel, ticketing and car rental	9.04	18.39	22.98	27.43	38.47	70.42
Real Estate and Building rent	(37.73)	(29.34)	(14.31)	(67.07)	(29.23)	(88.06)
Total	**-1.25**	**164.43**	**136.77**	**163.18**	**219.29**	**816.68**
Less:Inter Segment Results	(1.65)	(1.65)	(1.65)	(3.30)	(3.30)	(6.60)
Segment results (Profit before tax and interest)	**0.40**	**166.08**	**138.42**	**166.48**	**222.59**	**823.28**
Less						
(i) Unallocated finance costs	53.89	41.68	52.93	95.57	108.74	177.55
(ii) Other unallocable expenditure net of unallocable income	(110.35)	(174.08)	(124.86)	(284.44)	(234.74)	(485.20)
(iii) Unallocable Expenditures						
Profit before tax	**56.87**	**298.48**	**210.35**	**355.35**	**348.59**	**1,130.93**
Segment assets						
Foreign exchange and money transfer	6,529.30	8,716.47	8,492.97	6,529.30	8,492.97	8,561.44
Travel, ticketing and car rental	1,269.00	1,212.84	1,395.56	1,269.00	1,395.56	1,335.56
Investments, building rent and shares	34.17	33.69	36.19	34.17	36.19	35.84
Un-allocated	7,881.35	7,930.44	6,831.99	7,881.35	6,831.99	7,575.94
Total	**15,713.82**	**17893.44**	**16,756.71**	**15,713.82**	**16,756.71**	**17,478.78**
Segment liabilities						
Foreign exchange and money transfer	5,753.30	8,393.03	7,643.59	5,753.30	7,643.59	8,207.88
Travel, ticketing and car rental	257.14	234.79	308.00	257.14	308.00	308.63
Investments, building rent and shares	3.96	5.96	1.38	3.96	1.38	1.42
Un-allocated	2,246.43	1,728.14	1,976.32	2,246.43	1,976.32	1,654.02
Total	8,260.83	**10361.92**	**9,929.29**	**8,260.83**	**9,929.29**	**10,171.95**

The Company has reported segment information as per the Indian Accounting Standard 108 "Operating Segments" (IND AS 108).

Signed for the purpose of identification
For ANAND JAIN & CO.
Chartered Accountants
FRN 001857C

(ANAND PRAKASH JAIN)
Proprietor
M.No. 071045
Place : Jaipur
Date: 04/11/2026
UDIN 26071045JEGYJY4252

Anand Jain & Co. JAIPUR Chartered Accountants