ANAND JAIN & CO.

CHARTERED ACCOUNTANTS

Anand Prakash Jain
B.Com., LL.B., F.C.A., A.C.S.

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Board of Directors Transcorp International Limited Plot No. 3, HAF Pocket, Sector-18A, Dwarka, New Delhi-110075

We have reviewed the accompanying statement of un-audited financial results of Transcorp International Limited for the quarter and six months ended 30th September 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Anand Jain & Co Chartered Accountants

FRN:- 001857C

Anand Prakash Jain

Proprietor M.No.:- 071045

Place of signature: Jaipur

Date: 26.10.2013

Office: C-11/24, Kaveri Path Shopping Centre, Opposite Mansarovar Stadium, Mansarovar, Jaipur - 302020

Rest.: 20/144, M.L.A. Qtrs., Kaveri Path, Mansarovar, JAIPUR – 302020

(Rs. In Lac)

Standalone Statement of Assets & Liabilities

TRANSCORP INTERNATIONAL LIMITED

Regd. Office:- Plot No. 3, HAF Pocket, Sec. 18A, Dwarka, Phase-II, New Delhi-110075

Limitedly Reviewed Standalone FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED ON 30TH SEPTEMBER 2013

| | | | | | 1888 BUT | | | | Six Months Ended | Year Enged |
|--|--|-------------------|------------|------------|--------------------|------------|------------|--|--------------------|------------|
| the process of the pr | | | | | Cia Adouthe Fr | pape | Year Ended | Particulars | 30.09.2013 | 31.03.2013 |
| State Control Cont | the sec | Quar | er Ended | | SIX MOUNTS E | 400 00 000 | 1 | | 7 | Audion |
| Limically Reviewed Light Limically Reviewed Light | THREE | 100 | 30.06.2013 | 30.09.2012 | 30.09.2013 | 30.09.2012 | _ | | Limitedly Reviewed | name. |
| 15.00 1.50 | | instanta Reviewed | Un-Audited | Audited | Limitedly Reviewed | Andited | Anguen | | | |
| 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, | | | | | | | 00000 | | | |
| Second | | Te roca. | 15216.13 | 15372.83 | 31613.50 | 34234.76 | 66864,58 | A COURTY AND LIABILITIES | | |
| 1,519.56 1,121.55 1,510.00 1,511.76 | ome from operations | 10337.37 | 2 23 | 0.85 | 4.46 | 3.65 | 7.08 | A, Edol Paris | | |
| 151386.i 15121.3 151 | les and income from operations | 1.24 | 37.0 | 16373 68 | 31617.96 | 34238.41 | 66871.66 | 1. Shareholders luttus | 406.82 | 406.82 |
| 53.72 15.00 26.179 -38.72 15.048 -3.18.72 (1) Roberts and supplication to several transfers and supplication to the part of the part | her operating income | 16398.61 | 15219.35 | 77377700 | | | | (a) Share capital | 3652.67 | 3,584,33 |
| 5.3.7.2 15.00 26.17 3.27.76 6.29.13.23 (c) Money received against share widtening allocament 405.00 5.0. 15.20.66.8 4.27.14 2.03.87.0 3.27.76.7 4.25.66 4.27.11 901.94 5.0botal - Statebelodeery funded 0.00 0 2.7.11.2 2.02.28 4.2.43 116.38 87.12 1.2. Share belofeery funded 0.00 0 2.5.70 6.02.8 4.6.43 11.15.8 1.0.20 1.5.72 1.0.00-stream installed 0.00 0 6.5.69 4.2.43 3.0.20 1.13.74 1.0.00-current installed 0.00 0 0 1.0.50 0.0.20 3.0.20 3.0.25 3.2.25 3.0.00 1.0.00 0 </td <td>income from operation (net)</td> <td></td> <td></td> <td></td> <td></td> <td>150.48</td> <td>-5.31</td> <td>(b) Reserves and surplus</td> <td>50.0</td> <td>000</td> | income from operation (net) | | | | | 150.48 | -5.31 | (b) Reserves and surplus | 50.0 | 000 |
| 15295.66 14189.02 14089.04 29433.70 242717.0 20134 501.44 5 | | -53.72 | 15.00 | 261.79 | -38.72 | 2222262 | 62013 23 | (c) Money received against share warrants | 0.00 | 3 001 15 |
| 12.2.1.0.0 12.8.5.4 12.7.4.2 116.56 47.1.1 19.1.24 10.00 | penacs | 93.04034 | 14189.02 | 14098.04 | 29438.70 | 322/1/0/ | 0000 | cub total . Shareholders' funds | 4009.49 | 0,000 |
| 51/11 60.28 46.43 11.99 87.12 139.30 2.5 state application to concentration in biblidines 0.00 0 58.88 42.89 42.43 43.00 111.53 103.02 2.12.12 3. kine accurate in biblidies 657.19 44 6.63.23 37.59 38.00 111.53 130.77 2. 12.12 3. kine accurate in biblidies 657.19 4 4.55.23 37.59 36.76 30.82 74.32 4. kine accurate in biblidies 0.00 1.00 1.975 1.27.13 1.11.53 33.65 3. 1.73 4. kine accurate in biblidies 0.00 | Crease/Decrease III stock of company of Documents | 20.54251 | 13 BCC | 227.42 | 445.66 | 427.11 | 901.94 | Substitution money pending allotment | 00'0 | 00.00 |
| 25.70 21.22 21.2 | urchase of Foreign Currency Notes and raid comme | 217.12 | 0000 | 46.43 | 116.98 | 87.12 | 193.07 | 2. Share application money | 0.00 | 0000 |
| 8.8.8. 4.2.9.2. 3.8.5.0. 4.2.0.2. 11.1.56 10.00. 2.1.2. 4. Non-current isabilities 657.19 4. 6.9.6.9 4.2.9. 42.0.2 11.1.56 10.0.2 23.2.4 10.0.2 12.2.4 12.0.4 | aff cost | 56.70 | 00.40 | 00 00 | 81 31 | 74.55 | 157.25 | 3. Minority interest | | |
| 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, | and Conveyance | 38.88 | 42.43 | 38.20 | | 103 02 | 212.12 | 4. Non-current liabilities | 657 10 | 404.05 |
| 19,15 19,1 | | 69.69 | 41.89 | 42.02 | 111.56 | 742.34 | 1480.84 | (a) Long-term borrowings | 27.00 | 125.97 |
| 1,1,1,2,3,1,3,3,3,3,3,3,3,3,3,3,3,3,3,3, | entre de la principa | AES 23 | 375.59 | 367.64 | 830.82 | 143,34 | | (b) Deferred tax liabilities (net) | 130.47 | 1000 |
| 19,75 12,713 12,715 13,175 13,275 13 | dvertisement and ruguicity | 433.53 | 40.77 | 17.25 | 39.52 | 33.65 | 17.71 | and the state of t | 78.61 | 59.85 |
| 184.62 12.77.4 1.24.5 1.225.56 1.2 | ommission/Service Charges | 19.75 | 13.11 | 137 19 | 311.75 | 330.70 | 522.96 | + | 00:00 | 0.00 |
| 150.06 119.70 13.27.53 13 | epreciation | 184.62 | 127.13 | 127.13 | 31337 60 | 33926.68 | 150 | | 866.27 | 589.87 |
| 150.66 119.70 13.40 13.52 47.38 5. Current liabilities 3229.33 1. 1. 1. 1. 1. 1. 1. | her expenses | 16237.95 | 15099,65 | 15225.98 | 20000 | 21173 | | Sub-total - Non-current liabilities | | |
| 13.40 13.42 13.40 13.45 13.40 13.45 13.40 13.45 13.40 13.45 13.40 13.45 13.40 13.45 13.40 13.45 13.40 13.40 13.45 13.40 13.45 13.40 13.45 13.45 13.44 13.40 13.45 13.44 13.4 | Paragraph of the state of the s | 160.66 | 119.70 | 147.70 | 700.30 | 23.63 | A7 38 | 5. Current liabilities | - | 1 R7R 4 |
| 156.17 127.44 161.10 129.56 134.24 161.10 129.56 134.24 161.10 129.56 134.24 161.10 129.56 134.24 1 | 6. 6 | 2 13 5 | 7.74 | 13.40 | 13.25 | 75.77 | 421 67 | (a) Short-term borrowings | 3773.33 | 2000 |
| 14.2 14.2 14.3 14.3 14.3 14.3 14.3 15.1 14.3 14.3 14.3 15.1 14.3 14.3 15.1 14.3 15.2 14.3 15.2 14.3 15.2 14.3 15.2 14.3 15.2 14.3 15.2 14.3 15.2 14.3 15.2 14.3 14.3 15.2 14.3 | Total Compensations occurred | 2000 | 127.44 | 161.10 | 293.61 | 334.25 | 4/1.0/ | 100 | 1302.16 | 2,230.10 |
| 95.54 994-25 10,000 10 | Wher income | 1991/ | 20.45 | RA 21 | 191.99 | 147.36 | 314.43 | (b) Irade payanca | 481.20 | 397.39 |
| 70.63 30.99 76.89 6.00 0.00 | rofit Before finance cost and exceptional items (314) | 95.54 | 30.43 | 20 00 | 101.62 | 186.89 | 157.24 | (c) Other current liabilities | 28.47 | 87.91 |
| National Result National R | inance Cost | 70.63 | 30.99 | 76.89 | 20.00 | 000 | 000 | (d) Short-term provisions | 5044 46 | 4 413.8 |
| Total Back/MAT | and a star interest but before exceptional items (5-6) | 000 | 00.0 | 0.00 | 000 | 00.00 | | Sub-total - Current liabilities | 2041.10 | 0 000 0 |
| 1,11 | TOTAL STATE OF THE PARTY OF THE | 1002 | 30.99 | 76.89 | 101.62 | 186.89 | - | TOTAL - FOURTY AND LIABILITIES | 3966.92 | 0,004.0 |
| ten back/MAT 2,004 1,42 3,20 4,50 5,60 14,05 B.ASSETS 1 tax (8-9) 47,51 20.83 56,52 68,34 131,52 145,08 B.ASSETS 134,53 145,08 B.ASSETS 1 tax (8-9) 47,51 20.83 56,52 68,34 131,52 145,08 B.ASSETS 134,55 145,08 B.ASSETS 1 tax (8-9) 47,51 20.83 56,52 68,34 131,52 145,08 1,145,08 134,554 134,54 <td>eptional item</td> <td>2000</td> <td>8.74</td> <td>17.17</td> <td>28.78</td> <td>50.17</td> <td>1.03</td> <td></td> <td></td> <td>-</td> | eptional item | 2000 | 8.74 | 17.17 | 28.78 | 50.17 | 1.03 | | | - |
| 318 1-14 108 108 108 109 | Profit from ordinary activities belock the hack/MAT | 20.04 | 1 43 | 3.20 | 4.50 | 5.20 | 14.05 | Т | | |
| 4751 20.83 3-0-2.2 68.34 131.52 145.08 1.00n-current assets 1345.54 1345.54 406.82 <td< td=""><td>a) Provision from taxation/tax paid/less// winter</td><td>3.08</td><td>7.45</td><td>56.63</td><td>68.34</td><td>131.52</td><td></td><td>П</td><td></td><td></td></td<> | a) Provision from taxation/tax paid/less// winter | 3.08 | 7.45 | 56.63 | 68.34 | 131.52 | | П | | |
| 47.51 20.83 26.52 406.82 406.82 1.Non-current assets 1345.54 | provision for deferred tax | 47.51 | 20.83 | 30.05 | AC 0.3 | 131.52 | | ħ | | |
| 406.82 406.82< | Net Profit/Loss from Ordinary Activities after tax (8-9) | 47.51 | 20.83 | 26.52 | 100.04 | 406.87 | | 1 | ***** | 1 366 9 |
| 1,17 0,51 1,39 1,68 3,23 (a) Cohe-delia for consolidation 0,000 | was brofit / oss for the period | 406.82 | 406.82 | 406.82 | 406.82 | 000 | + | Г | 1343.34 | 500 |
| 1.17 | Net From Coaston | 000 | 000 | 0.00 | 0000 | 0.00 | 20.7 | + | 00.00 | 3 |
| 1.17 | Paid-up Equity Share Capital | 0000 | | | | | 3584.3 | + | 3077.14 | 3.077 |
| 1.17 0.51 1.39 1.68 3.23 3.57 (e) Long-term leans and debrances 24.188 (f) Other rocurrent assets 4938.41 | 3. Proposed Dividend and Lax | | | 1 30 | 1.68 | 3.23 | 3.57 | (C) NOT-CHIEBURING | 0.00 | 0.00 |
| 1.17 0.51 1.39 1.00 (e) Long-term loans and advancers 24.188 (f) Other northern loans and advancers 24.188 (f) Other northern loans are 1.00 (e) Long-term loans | . Reserves excluding revaluation reserve | 1.17 | 0.51 | 1.33 | 1.68 | 3.23 | 3.57 | (d) Deferred tax assets (net) | 273.85 | 253.26 |
| (I) Other moderated assets 4938.41 | s a) Rasic EPS for the period (not annualized) | 1.17 | 0.51 | 1.39 | 100 | | | (e) Long-term loans and advances | 20 110 | 237.92 |
| (1) City of the contract of th | and the same and the same spice of | | | | | | | on Other non-current assets | 00.147 | 1 |
| | diluted EPS for the period (not surrenged) | | | | | | | | 4000 44 | 4 935 |

| 2 | 690.83 655.55 843.99 498.80 0.09 0.04 5028.51 4,059.68 | 9966.92 8,994.91 | |
|--|---|--|--|
| Year Ended 2. Current assets 31.03.2013 (e) Current investments (b) Inventions (c) Tracks resolubilities | (c) I sales recuired and cash equivalents (e) Short-term loans and advances (f) Other current assets Sub-lotal - Current assets | TOTAL - ASSETS | |
| ded Year Ended 30.09.2012 31.03.2013 | 1089501 | NIL NIL | 2978690 100% 73.21% |
| 9.2012 | 1089501 26.79% | NIL NIL | 2978690 100% 73.21% |
| 5ix Months Ended 30.09.2013 30.0 | 1089501 26.79% | NIL | 2978690 100% 73.21% Qtr ended 30.09.2013 |
| 30.09,2012 | 1089501 | NIL NIL | 2978690 100% 73.21% |
| Quarter Ended 30.06.2013 | 1089501 | NIC NIC | 2978690 100% 73.21% |
| Quart. 30.09.2013 | 1089501 | NIL NIL | 2978690 100% 73.21% |
| PART II Parkulars | A. PARTICULARS OF SHAREHOLDING 1. Public Shareholding 2. Number of Shares 0. December of Shares of Shareholding | 2. Promoters and Promoters' Group Shareholding a) Predgelencumbered thus of the company of shareholding (as a % of total shareholding of promoters' and promoter group) Fercentage of shareholding (as a % of total shareholding of promoters' and promoter group) | Percentage of shares (as a % of total share capital of the company) In Non enclimbered Number of shares Percentage of shareholding (as a % of total shareholding of promoters' and promoter group) Percentage of shares (as a % of total share capital of the company) |

| N. C. | NIL | NIC | |
|-------------|---|-----------------------------|--------------------------------|
| | | | |
| | | | onarie |
| Particulars | B. INVESTOR COMPLAINTS pending at the beginning of the quarter | Received during the quarter | Disposed of during the quarter |

unting Standard-17- Segment Reporting 1. The above financial results have been reviewed by Statutory Auditors and Audit Committee and approved by Board of Directors at its meeting held on 26th October 2013 at Jappur 2. To facilitate comparison, figure of the previous year have been rearranged/regrouped/recasted.

3. The company is engaged primarily in the business of forex and remitance and hance there is no separate reportable segment within the criteria defined under Accounting Standard.

For Anand Jain & Co.
CHARTERED ACCOUNTANTS
FRN: 001857

Anand Prakash Jain Proprietor M.No.: 071045 Date: 26.10.2013



