ANAND JAIN & CO.

CHARTERED ACCOUNTANTS
Anand Prakash Jain
B.Com., LL.B., F.C.A., A.C.S.

Phone : 9314680888 (Mobile), 2390875 (O), 2392271 (R) Email : anandjain175@hotmail.com

Board of Directors
Transcorp International Limited
Plot No. 3, HAF Pocket, Sector-18A,
Dwarka, New Delhi-110075

We have reviewed the accompanying statement of un-audited financial results of Transcorp International Limited for the quarter ended 30th June 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Anand Jain & Co Chartered Accountants

FRN:- 001857C

Anand Prakash Jain

Proprietor M.No.:- 071045

Place of signature: New Delhi

Date: 29.07.2013

Office: C-11/24, Kaveri Path Shopping Centre, Opposite Mansarovar Stadium, Mansarovar, Jaipur - 302020 Rest.: 20/144, M.L.A. Qtrs., Kaveri Path, Mansarovar, JAIPUR - 302020

TRANSCORP INTERNATIONAL LIMITED

Regd. Office:- Plot No. 3, HAF Pocket, Sec. 18A, Dwarka, Phase-II, New Delhi-110075

(Rs. In Lac) UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE 2013 AT1 Particulars Quarter Ended Year Ended 30.06.2013 31.03.2013 30.06.2012 31.03.2013 **Un-Audited** Audited Audited Audited 1. Income from operations a) Sales and income from operations 15216.13 14598.53 18861.93 66864.58 b) other operating income 3.22 2.56 2.80 7.08 Total income from operation (net) 15219.35 14601.09 18864.73 66871.66 2. Expenses a) Increase/Decrease in stock of Foreign Currency Notes and paid documents 15.00 83.87 -412.27 -5.31 b) Purchase of Foreign Currency Notes and Paid Documents 14189.02 13624.06 18179.63 62913.23 c) staff cost 228.54 251.74 199.69 901.94 d) Travelling and Conveyance 60.28 58.11 40.69 193.07 e) Rent 42.43 39.37 36.35 157.25 f) Advertisement and Publicity 41.89 64.40 61.00 212.12 g) Commission/Service Charges/Discounts 375.59 365.98 375.70 1480.84 (h) Depreciation 19.77 19.72 16.40 71.27 i) other expenses 127.13 71.14 203.51 522.96 **Total Expenses** 15099.65 14578.39 18700.70 66447.37 3. Profit from operations before other income, finance cost and exceptional items (1-2) 119.70 22.70 164.03 424.29 4. Other income 7.74 10.86 9.12 47.38 5. Profit Before finance cost and exceptional items (3+4) 127.44 33.56 471.67 173.15 6. Finance Cost 96.45 83.78 63.15 314.43 7. Profit after interest but before exceptional items (5-6) 30.99 -50.22 110.00 157.24 Exceptional Item 0.00 0.00 0.00 0.00 8. Profit from ordinary activities before tax (6-7) 30.99 -50.22 110.00 157.24 9. a) Provision from taxation/tax paid/(less)/written back/MAT 8.74 -55.24 33.00 -1.89 b) Provision for deferred tax 1.42 4.55 2.00 14.05 10. Net Profit/Loss from Ordinary Activities after tax (8-9) 20.83 0.47 75.00 145.08 11. Net Profit/Loss for the period 20.83 0.47 75.00 145.08 12. Paid-up Equity Share Capital 406.82 406.82 406.82 406.82 13. Proposed Dividend and Tax 0.00 56.74 0.00 56.74

Particulars	Quarter Ended			Year Ended
	30.06.2013	31.03.2013	30.06.2012	31.03.2013
A. PARTICULARS OF SHAREHOLDING				
1. Public Shareholding				
- Number of Shares	1089501	1089501	1087478	1089501
- Percentage of shareholding	26.79%	26.79%	26.73%	26.79%
2. Promoters and Promoters' Group Shareholding				
a) Pledge/encumbered				
- Number of shares	NIL	NIL	NIL	NIL
- Percentage of shareholding (as a % of total shareholding of promoters' and promoter group)	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of total share capital of the company)	NIL	NIL	NIL	NIL
b) Non encumbered				
- Number of shares	2978690	2978690	2980713	2978690
- Percentage of shareholding (as a % of total shareholding of promoters' and promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of total share capital of the company)	73.22%	73.21%	73.27%	73.21%

Particulars	Qtr ended 30.06.2013
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Notes:

- 1. The above un-audited financial results have been reviewed by Audit Committee and approved by Board of Directors at its meeting held on 29th July 2013 at New Delhi
- 2. To facilitate comparison, figure of the previous year have been rearranged/regrouped/recasted.
- 3. The company is engaged primarily in the business of forex and remittance and hence there is no separate reportable segment within the criteria defined under Accounting Standard-17- Segment Reporting.

For Anand Jain & Co.
CHARTERED ACCOUNTANTS
FRN: 001857C

14. Reserves excluding revaluation reserve

15. a) Basic EPS for the period (not annualized)

b) diluted EPS for the period (not annualized)

Anand Prakash Jain Proprietor M.No.: 071045 Date: 29.07.2013 Place: New Delhi

A JAIPUR *

For Transcorp International Limited

Amitava Ghosh Executive Director

0.00

0.51

0.51

3584.33

0.01

0.00

1.84

1.84

3584.33

3.57

3.57